

MORTGAGE APPLICATION

Referral:			
Mortgage	Agent:		

Mortgage Request:

Mortgage Type (Refinance, Renewal, Purchase, Preapproval, Equity Draw):				Purchase Price (if purchase):		Closing Date/Refinance Date:	
Property Address (Street number, Street name, City, Province):				Postal Code:		Approx Mortgage Amount Required:	
Property Details (Required for	all types of mortgages; If Purcha	se, please send copy o	of Purchase & 3	Sale Agreement	& MLS Listing if available)	1	
Age of Property:	Lot Size:			Occupancy (C	Owner-Occupied/Rental):		
Heating Type:	Living Space (SqF	t):		# of Units in H	lome (Each must have own	entrance, kitche	en, etc):
Dwelling Type (Detached/Semi	i-Detached/Townhouse/Apt, etc):			•	Garage (Attached/Detach	ed, Single/Doub	ole, etc):
Dwelling Style (One-Storey/Tw	o-Storey/Bi-Level, etc):						
Lawyer's Name & Address: (if I	known)			Lawyer's Phone: (if known)		Lawyer's Fax: (if known)	
Applicant Informa	ation:			1		ı	
Full Name:			S.I.N.:		Date of Birth (mm/dd/yy):	Dependants:	Marital Status:
Present Address (Street number	er, Street name, City, Province):			Postal Code:		Rent/Own:	No. Of Years/Months
						\$	
Previous Address: (if less than	3 years at current)			Postal Code		Rent/Own:	No. Of Years/Months
Home Phone:		Home Fax:			Cellular:	•	<u>'</u>
Bus Phone:		Bus Fax:		Email:			
Current Employer:		Years: Annu		ported Income: Occupation/Job Title:			
Employer Address: Postal Code:		Self Employed? (Y/N)					
Previous Employer #1: (if less than 3 years at current) Years:		Annual Reported Income:		Occupation/Job Title:			
mployer Address: Postal Code: Se		Self Employed? (Y/N)					
revious Employer #2: (if less than 3 years at current) Years:		Annual Reported Income:		Occupation/Job Title:			
Employer Address: Postal Code:		Self Employed? (Y/N)					
Other Income: Source Years:		Annual Reported Income:		Occupation/Job Title:			

Co-Applicant Information:

Full Name:		S.I.N.:		Date of Birth (mm/dd/yy):	Dependants:	Marital Status:
Present Address (Street number, Street name, City, Province):			Postal Code:		Rent/Own:	No. Of Years/Months:
Previous Address: (if less than 3 years at current)			Postal Code		Rent/Own:	No. Of Years/Months:
Home Phone:	Home Fax:			Cellular:	12	
Bus Phone:	Bus Fax:			Email:		
Current Employer:	Years:	Annual Rep	orted Income:	Occupation/Job Title:		
Employer Address:	Postal Code:	Self Employ	red? (Y/N)			
Previous Employer #1: (if less than 3 years at current)	Years:	Annual Rep	orted Income:	Occupation/Job Title:		
Employer Address:	Postal Code:	Self Employ	red? (Y/N)			
Previous Employer #2: (if less than 3 years at current)	Years:	Annual Rep	orted Income:	Occupation/Job Title:		
Employer Address:	Postal Code:	Self Employ	red? (Y/N)			
Other Income: Source	Years:	Annual Rep	orted Income:	Occupation/Job Title:		

Assets:

Savings:	Bank:	Balance: \$		
Savings:	Bank:	Balance: \$		
Chequing:	Bank:	Balance: \$		
RRSP: Bank/Broker:		Value: \$		
Automobile:		Value: \$		
Automobile:		Value: \$		
Stocks/Bonds/GIC:	Bank/Broker:	Value: \$		
Stocks/Bonds/GIC:	Bank/Broker:	Value: \$		
Other Assets:		Value: \$		

Liabilities:

Bank Loan/LOC:		Balance: \$	Payment: \$		
Bank Loan/LOC:		Balance: \$	Payment: \$		
Bank Loan/LOC:		Balance: \$	Payment: \$		
Credit Card:	Type:	Balance: \$	Payment: \$		
Credit Card:	Type:	Balance: \$	Payment: \$		
Credit Card:	Type:	Balance: \$	Payment: \$		
Credit Card:	Type:	Balance: \$	Payment: \$		
Other Debt:		Balance: \$	Balance: \$		
Other Debt:		Balance: \$	Balance: \$		

Current Mortgages/Properties Owned:

Yearly Taxes:

Monthly Heating:

		city, Province, Postal Code):		Oanda Fara (if annii anhia).	Dana art a Valua of	
Address (officer number, officer number, orty, i fovince, i ostar ocac).				Condo Fees (if applicable):	 	
			_	\$	Mortgage Balance: \$	
Existing Mortgage Bar	ık/Lender:		Originial Mortgage Amount: \$		Mortgage Maturity Date:	
Mortgage Rate:	%	Monthly Payments: \$	Monthly Payments: \$		Remaining Amortization: Years	
Yearly Taxes:		Monthly Heating:		Price Paid: \$	Date of Purchase:	
	0					
Address (Street numb	er, Street name, C	ity, Province, Postal Code):		Condo Fees (if applicable):	Property Value: \$	
				\$	Mortgage Balance: \$	
Existing Mortgage Bank/Lender:			Originial Mortgage Amount: \$		Mortgage Maturity Date:	
Mortgage Rate:	%	Monthly Payments: \$		Rental Income: \$	Remaining Amortization:	Years
Yearly Taxes:		Monthly Heating:		Price Paid: \$	Date of Purchase:	
Address (Street number, Street name, City, Province, Postal Code):			Condo Fees (if applicable):		Property Value: \$	
				\$	Mortgage Balance: \$	
Existing Mortgage Bar	ık/Lender:		Originial Mortgage Amount: \$		Mortgage Maturity Date:	
Mortgage Rate:	%	Monthly Payments: \$		Rental Income: \$	Remaining Amortization:	Years
Yearly Taxes:		Monthly Heating:		Price Paid: \$	Date of Purchase:	
Address (Street number, Street name, City, Province, Postal Code):				Condo Fees (if applicable):	Property Value: \$	
			\$	Mortgage Balance: \$		
Existing Mortgage Bank/Lender:			Originial Mortgage	e Amount: \$	Mortgage Maturity Date:	
Mortgage Rate:	%	Monthly Payments: \$		Rental Income: \$	Remaining Amortization:	Years

Price Paid: \$

Date of Purchase:

Date	Applicant's Signa	ature	Co-Applicant's Signature
	CONSENT TO COLLECT AND U	SE PERSONAL INFO	DRMATION
When you apply for a mortgage w	th us, you agree that:		
1) We may collect and use personal info the following purposes: a) to understand your needs; b) to determine the suitability of our product of to determine your eligibility of our product to establish, manage and offer product needs; e) to provide you with on-going service at the provide your provide you with on-going service at the provide you with on-going service at the provide your provide y	ucts and services for you; ducts and services; ts and services that meet your	other information a mortgage insurers whom you may ha	ve to, obtain, verify, share, and exchange credit and about you with others, including credit bureaus, , credit insurers, registries and other persons with ve financial dealings, as well as any other person in this regard to provide such information to us.
Notes:			