



MORTGAGE APPLICATION

Fax # 1-888-959-1466

Referral: _____

Mortgage Agent: _____

Mortgage Request:

Mortgage Type (Refinance, Renewal, Purchase, Preapproval, Equity Draw):		Purchase Price (if purchase):	Closing Date/Refinance Date:
Property Address (Street number, Street name, City, Province):		Postal Code:	Approx Mortgage Amount Required:
Property Details <i>(Required for all types of mortgages; If Purchase, please send copy of Purchase & Sale Agreement & MLS Listing if available)</i>			
Age of Property:	Lot Size:	Occupancy (Owner-Occupied/Rental):	
Heating Type:	Living Space (SqFt):	# of Units in Home (Each must have own entrance, kitchen, etc):	
Dwelling Type (Detached/Semi-Detached/Townhouse/Apt, etc):		Garage (Attached/Detached, Single/Double, etc):	
Dwelling Style (One-Storey/Two-Storey/Bi-Level, etc):			
Lawyer's Name & Address: <i>(if known)</i>		Lawyer's Phone: <i>(if known)</i>	Lawyer's Fax: <i>(if known)</i>

Applicant Information:

Full Name:		S.I.N.:	Date of Birth (mm/dd/yy):	Dependants:	Marital Status:
Present Address (Street number, Street name, City, Province):			Postal Code:	Rent/Own:	No. Of Years/Months:
Previous Address: <i>(if less than 3 years at current)</i>			Postal Code:	Rent/Own:	No. Of Years/Months:
Home Phone:		Home Fax:	Cellular:		
Bus Phone:		Bus Fax:	Email:		
Current Employer:	Years:	Annual Reported Income:	Occupation/Job Title:		
Employer Address:	Postal Code:	Self Employed? (Y/N)			
Previous Employer #1: <i>(if less than 3 years at current)</i>	Years:	Annual Reported Income:	Occupation/Job Title:		
Employer Address:	Postal Code:	Self Employed? (Y/N)			
Previous Employer #2: <i>(if less than 3 years at current)</i>	Years:	Annual Reported Income:	Occupation/Job Title:		
Employer Address:	Postal Code:	Self Employed? (Y/N)			
Other Income: Source	Years:	Annual Reported Income:	Occupation/Job Title:		

Co-Applicant Information:

Full Name:		S.I.N.:	Date of Birth (mm/dd/yy):	Dependants:	Marital Status:
Present Address (Street number, Street name, City, Province):			Postal Code:	Rent/Own: \$	No. Of Years/Months:
Previous Address: <i>(if less than 3 years at current)</i>			Postal Code:	Rent/Own: \$	No. Of Years/Months:
Home Phone:	Home Fax:		Cellular:		
Bus Phone:	Bus Fax:		Email:		
Current Employer:	Years:	Annual Reported Income:	Occupation/Job Title:		
Employer Address:	Postal Code:	Self Employed? (Y/N)			
Previous Employer #1: <i>(if less than 3 years at current)</i>	Years:	Annual Reported Income:	Occupation/Job Title:		
Employer Address:	Postal Code:	Self Employed? (Y/N)			
Previous Employer #2: <i>(if less than 3 years at current)</i>	Years:	Annual Reported Income:	Occupation/Job Title:		
Employer Address:	Postal Code:	Self Employed? (Y/N)			
Other Income: Source	Years:	Annual Reported Income:	Occupation/Job Title:		

Assets:

Savings:	Bank:	Balance: \$
Savings:	Bank:	Balance: \$
Chequing:	Bank:	Balance: \$
RRSP:	Bank/Broker:	Value: \$
Automobile:		Value: \$
Automobile:		Value: \$
Stocks/Bonds/GIC:	Bank/Broker:	Value: \$
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Other Assets:		Value: \$

Liabilities:

Bank Loan/LOC:	Balance: \$	Payment: \$	
Bank Loan/LOC:	Balance: \$	Payment: \$	
Bank Loan/LOC:	Balance: \$	Payment: \$	
Credit Card:	Type:	Balance: \$	Payment: \$
Credit Card:	Type:	Balance: \$	Payment: \$
Credit Card:	Type:	Balance: \$	Payment: \$
Credit Card:	Type:	Balance: \$	Payment: \$
Other Debt:	Balance: \$		
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Current Mortgages/Properties Owned:

Address (Street number, Street name, City, Province, Postal Code):		Condo Fees (if applicable):	Property Value: \$
		\$	Mortgage Balance: \$
Existing Mortgage Bank/Lender:		Original Mortgage Amount: \$	Mortgage Maturity Date:
Mortgage Rate: %	Monthly Payments: \$	Rental Income: \$	Remaining Amortization: Years
Yearly Taxes:	Monthly Heating:	Price Paid: \$	Date of Purchase:

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